

MG003/07/2023

Date July 26, 2023

Subject Report of the use of proceeds as of June 30, 2023

To President,
The Stock Exchange of Thailand

HEALTHLEAD PUBLIC COMPANY LIMITED ("the Company") has issued and offered the ordinary shares by Initial Public Offering (IPO) on November 25-26 and 29, 2021 totaling 72,000,000 shares, comprised of 64,000,000 shares offering to public and 7,200,000 shares to the directors, managements and employees of the Company and its subsidiaries at THB 9.80 per share (par value THB 0.50 per share). The Company has received initial proceeds of THB 705.60 million and net proceeds of THB 679.26 million after deducting the related expenditures of share issuance. Until June 30, 2023 the Company has used the proceeds amount THB 192.45 million. Therefore, the balance of capital increase remained at THB 486.81 million.

The Company would like to report the use of proceeds during January 1, 2023 to June 30, 2023 as followed:

Objective	Amount (THB million)	Accumulated use of proceeds as of Dec. 31, 2022	Use of proceeds During Jan. 1 – Jun. 30, 2023	Balance as of June 30, 2023
Net proceeds from IPO THB 679.26 million				
1.Branch expansion and renovation (within 2024)	60.00	57.72	2.28	-
2.Working capital (within 2024)	619.26	116.79	15.66	486.81
Total	679.26	174.51	17.94	486.81

Please be informed accordingly.

Yours sincerely,



(Mrs. Araya Tantanasin)

Chief Financial Officer

HEALTHLEAD PUBLIC COMPANY LIMITED