

MG003/01/2023

Date January 25, 2023

Subject Report of the use of proceeds as of December 31, 2022

To President,
The Stock Exchange of Thailand

HEALTHLEAD PUBLIC COMPANY LIMITED ("the Company") has issued and offered the ordinary shares by Initial Public Offering (IPO) on November 25-26 and 29, 2021 totaling 72,000,000 shares, comprised of 64,800,000 shares offering to public and 7,200,000 shares to the directors, managements and employees of the Company and its subsidiaries at THB 9.80 per share (par value THB 0.50 per share). The Company has received initial proceeds of THB 705.60 million and net proceeds of THB 679.26 million after deducting the related expenditures of share issuance. Until December 31, 2022, the Company has used the proceeds amount THB 174.51 million. Therefore, the balance of capital increase remained at THB 504.75 million.

The Company would like to report the use of proceeds during July 1, 2022 to December 31, 2022 as followed:

Objective	Amount (THB million)	Accumulated use of proceeds as of Jun. 30, 2022	Use of proceeds During Jul. 1 – Dec. 31, 2022	Balance as of Dec. 31, 2022
Net proceeds from IPO THB 679.26 million				
1.Branch expansion and renovation (within 2024)	60.00	15.90	41.82	2.28
2.Working capital (within 2024)	619.26	100.39	16.40	502.47
Total	679.26	116.29	58.22	504.75

Please be informed accordingly.

Yours sincerely,

Ananya Tantanasin

(Mrs. Araya Tantanasin)

Chief Financial Officer

HEALTHLEAD PUBLIC COMPANY LIMITED