

MG002/01/2022

Date January 25, 2022

Subject Report of the use of proceeds as of December 31, 2021

To President
The Stock Exchange of Thailand

HEALTHLEAD PUBLIC COMPANY LIMITED ("the Company") has issued and offered the ordinary shares by Initial Public Offering (IPO) on November 25-26 and 29, 2021 totaling 72,000,000 shares, comprised of 64,800,000 shares offering to public and 7,200,000 shares to the directors, managements and employees of the Company and its subsidiaries at THB 9.80 per share (par value THB 0.50 per share). The Company has received initial proceeds of THB 705.60 million and net proceeds of THB 679.26 million after deducting the related expenditures of share issuance. During December 1 to 31, 2021, the Company has not used the proceeds. Therefore, the balance of capital increase remained at THB 679.26 million.

The Company would like to report the use of proceeds during December 1 to 31, 2021 as followed:

Objective	Amount (THB million)	Use of proceeds During Dec 1-31, 2021	Balance As of Dec 31, 2021
Net proceeds from IPO THB 679.26 million			
1.Branch expansion and renovation (within 2024)	60.00	-	60.00
2.Working capital (within 2024)	619.26	-	619.26
Total	679.26	-	679.26

Please be informed accordingly.

Yours sincerely,

Araya Tantanasin

(Mrs. Araya Tantanasin)

Chief Financial Officer

HEALTHLEAD PUBLIC COMPANY LIMITED